

Add a New Office Location





# Do you know your account permissions?

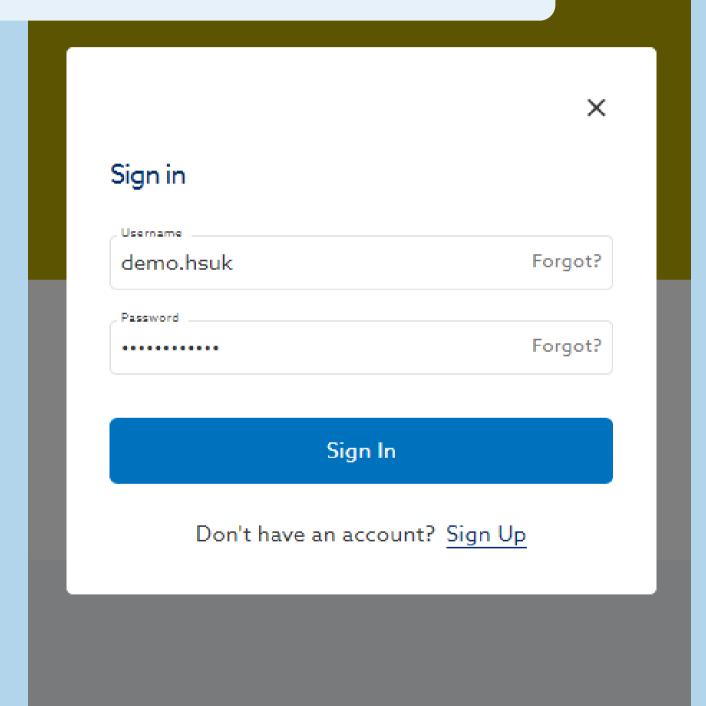


Only users with appropriate permissions can manage location details for their organisation.

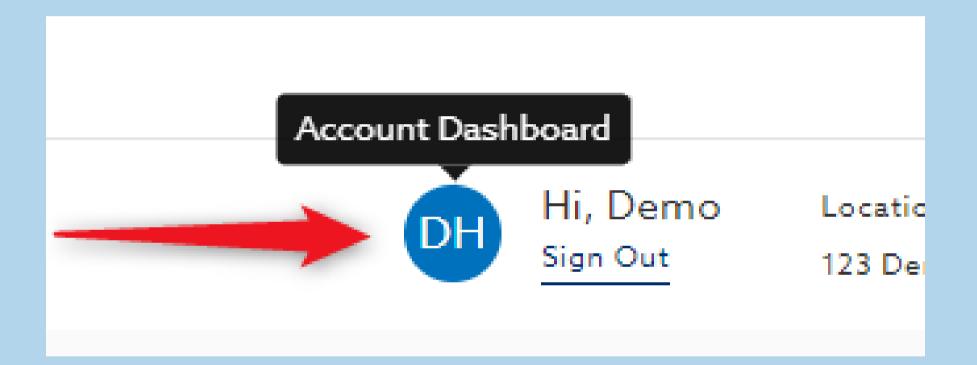
If you need to request changes to your User Rights, contact the person in your organisation who administers your Henry Schein account.

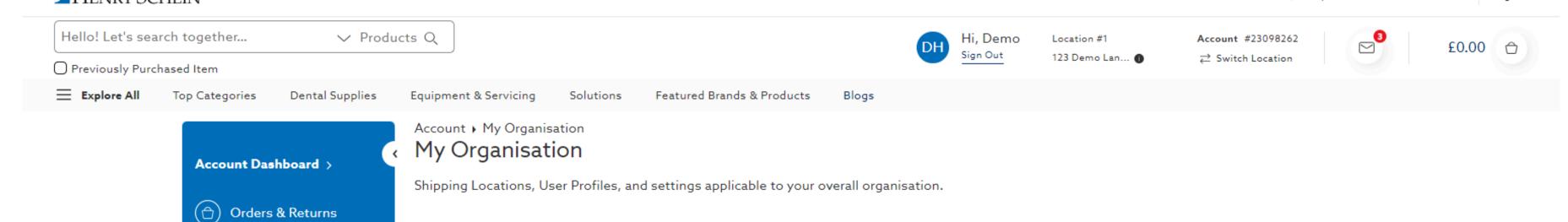


### 1. Sign in to your account



### 2. Navigate to your Account Dashboard





(§) Statements & Payments

Messaging Centre

My Lists & Favourites

Budget Management

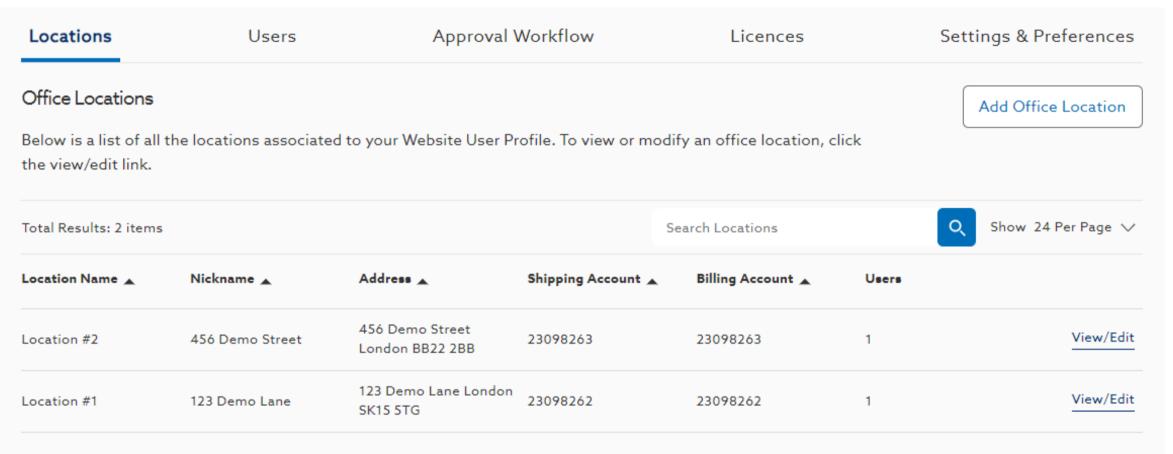
(🔯) Settings & Preferences

(≡) My Catalogues

My Organisation

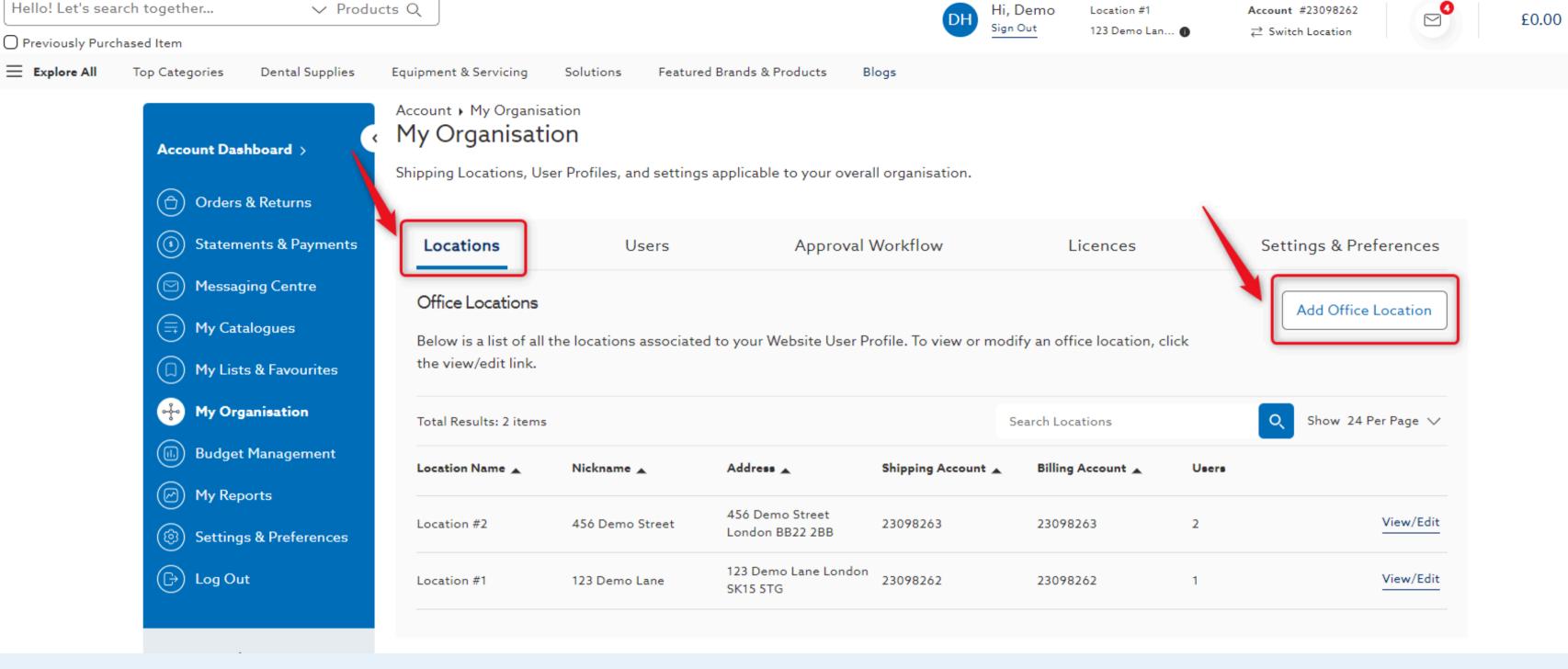
My Reports

Dog Out



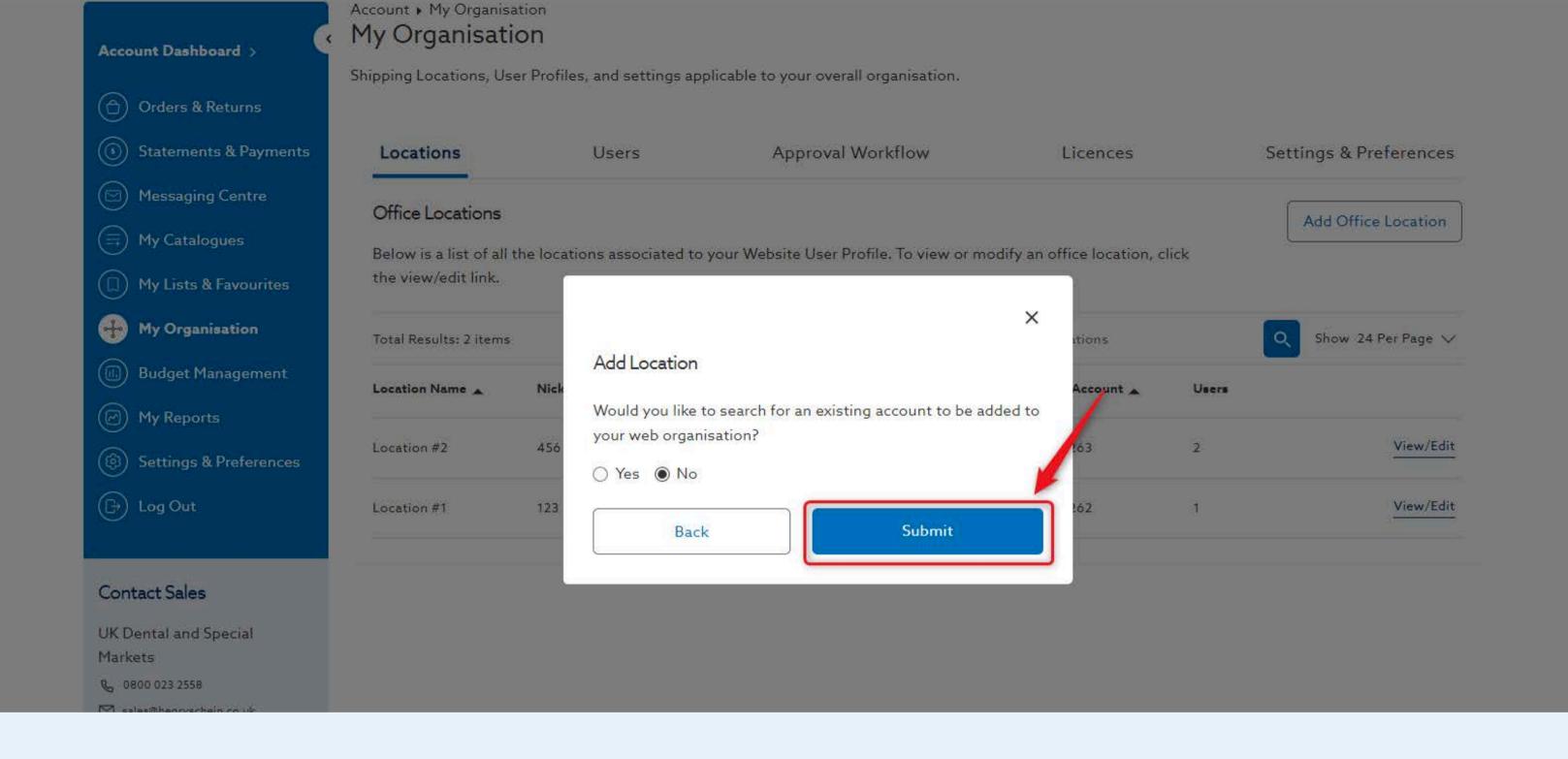
#### 3. Select My Organisation



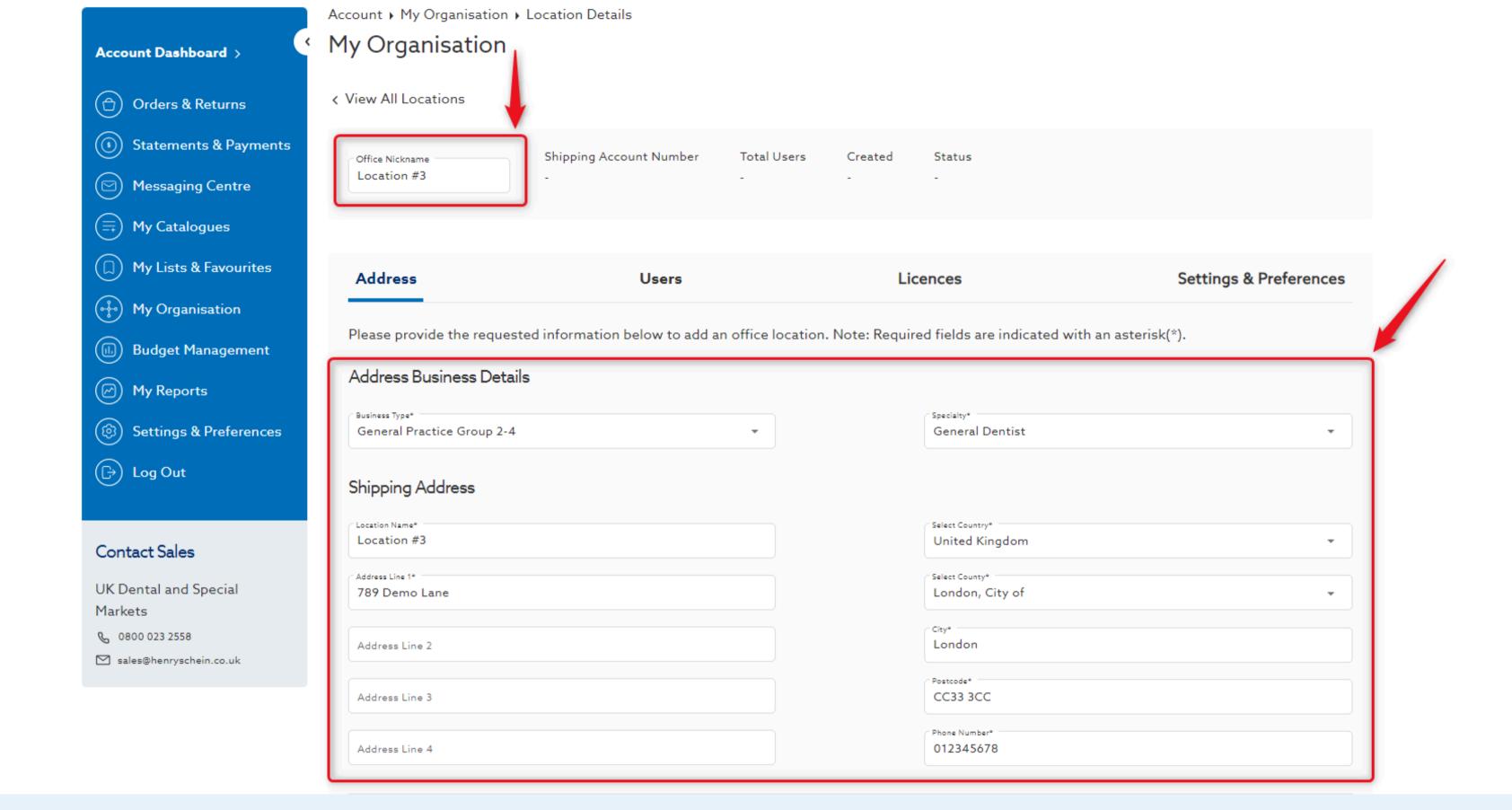


#### 4. On the Locations tab, select Add Office Location

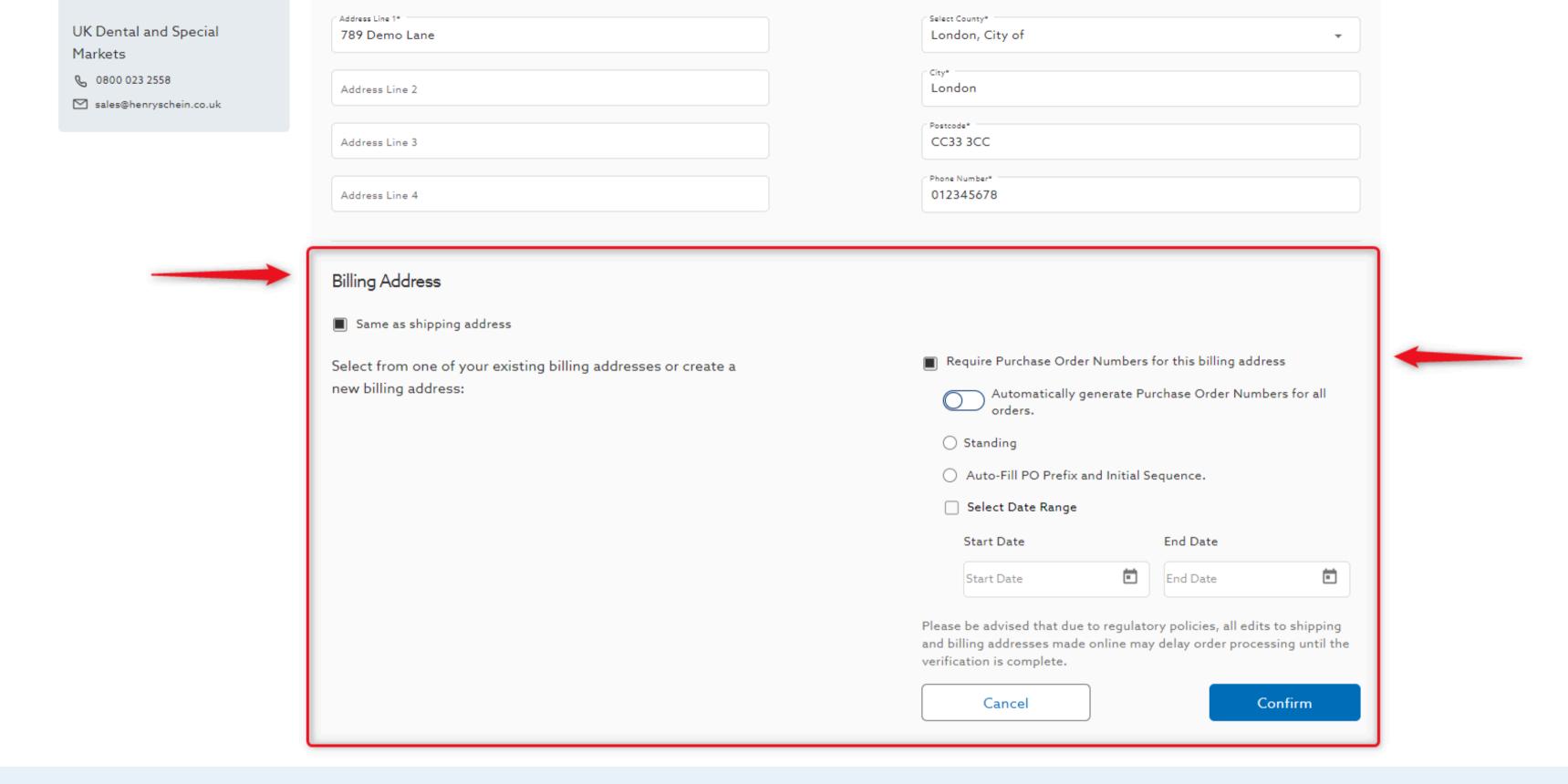




#### 5. When adding a new location, check no and select Submit



#### 6. Enter Office Nickname and Address details



### 7. Scroll down and fill in Billing Address and PO number preferences

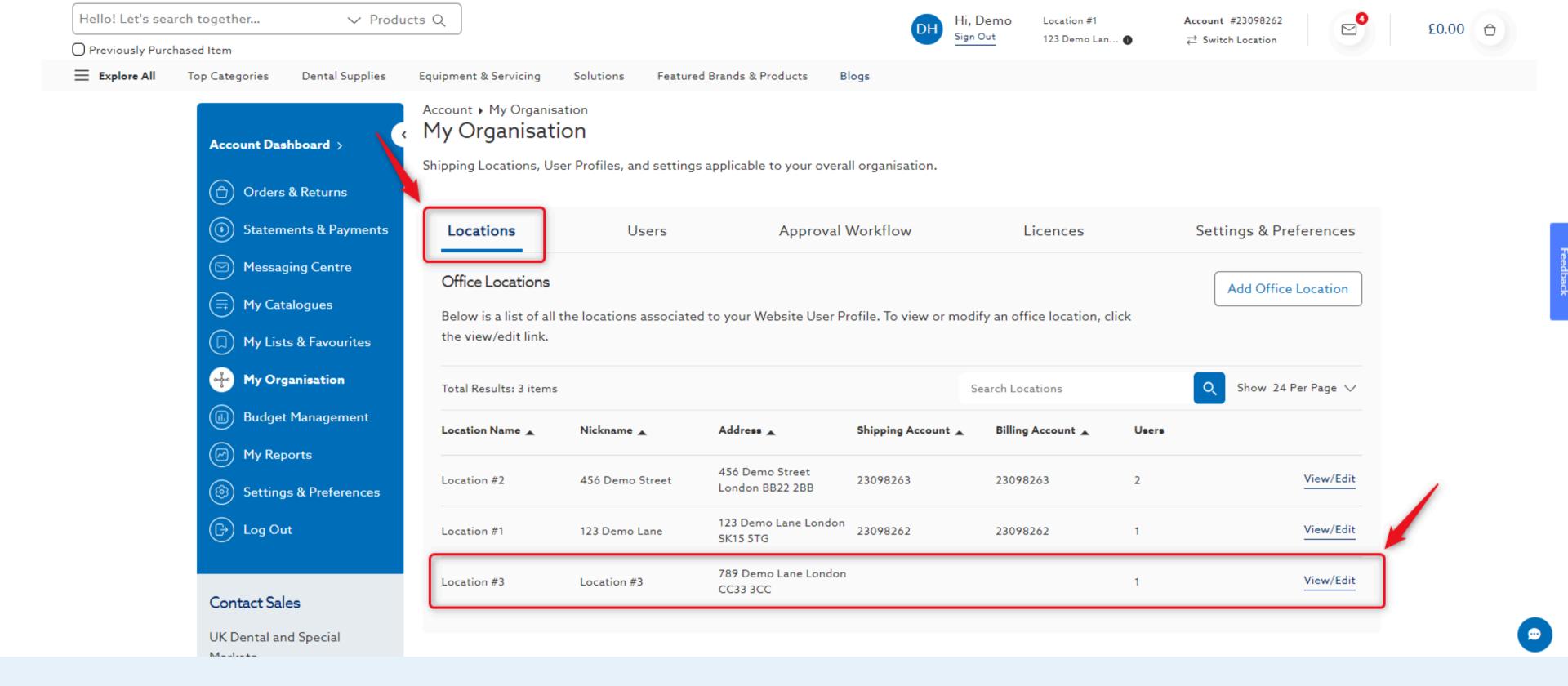
Address Line 2	City* London
Address Line 3	Postcode* CC33 3CC
Address Line 4	Phone Number* 012345678
Address Ellie 4	012545070
Billing Address	
Same as shipping address	
Select from one of your existing billing addresses or create a	Require Purchase Order Numbers for this billing address
new billing address:	Automatically generate Purchase Order Numbers for all orders.
	○ Standing
	Auto-Fill PO Prefix and Initial Sequence.
	Select Date Range
	Start Date End Date
	Start Date End Date
	Please be advised that due to regulatory policies, all edits to shipping and billing addresses made online may delay order processing until the verification is complete.
	Cancel

#### 8. Create your location by selecting Confirm

Markets

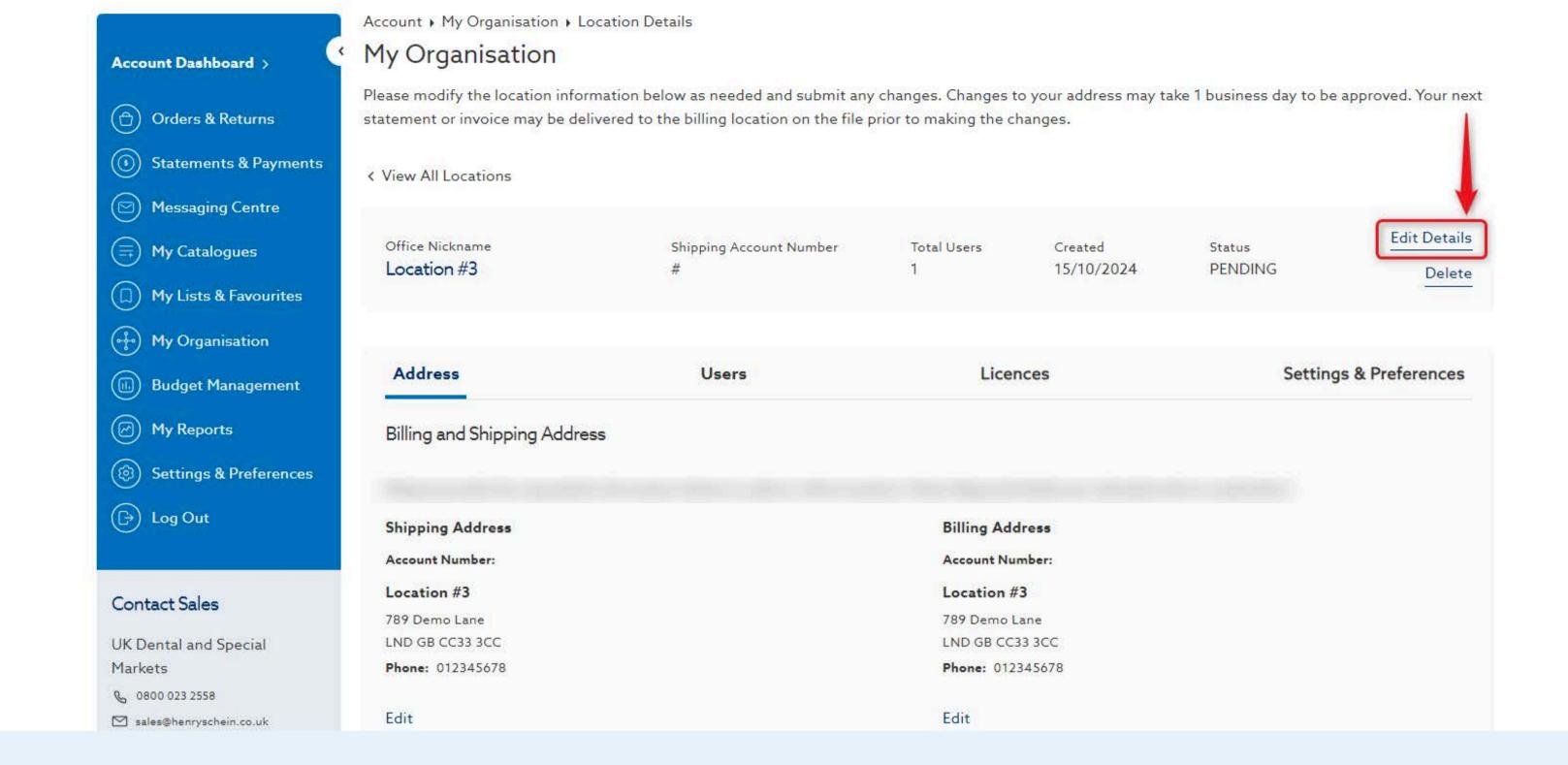
Q 0800 023 2558

The confirm button will not be clickable unless all required fields are populated



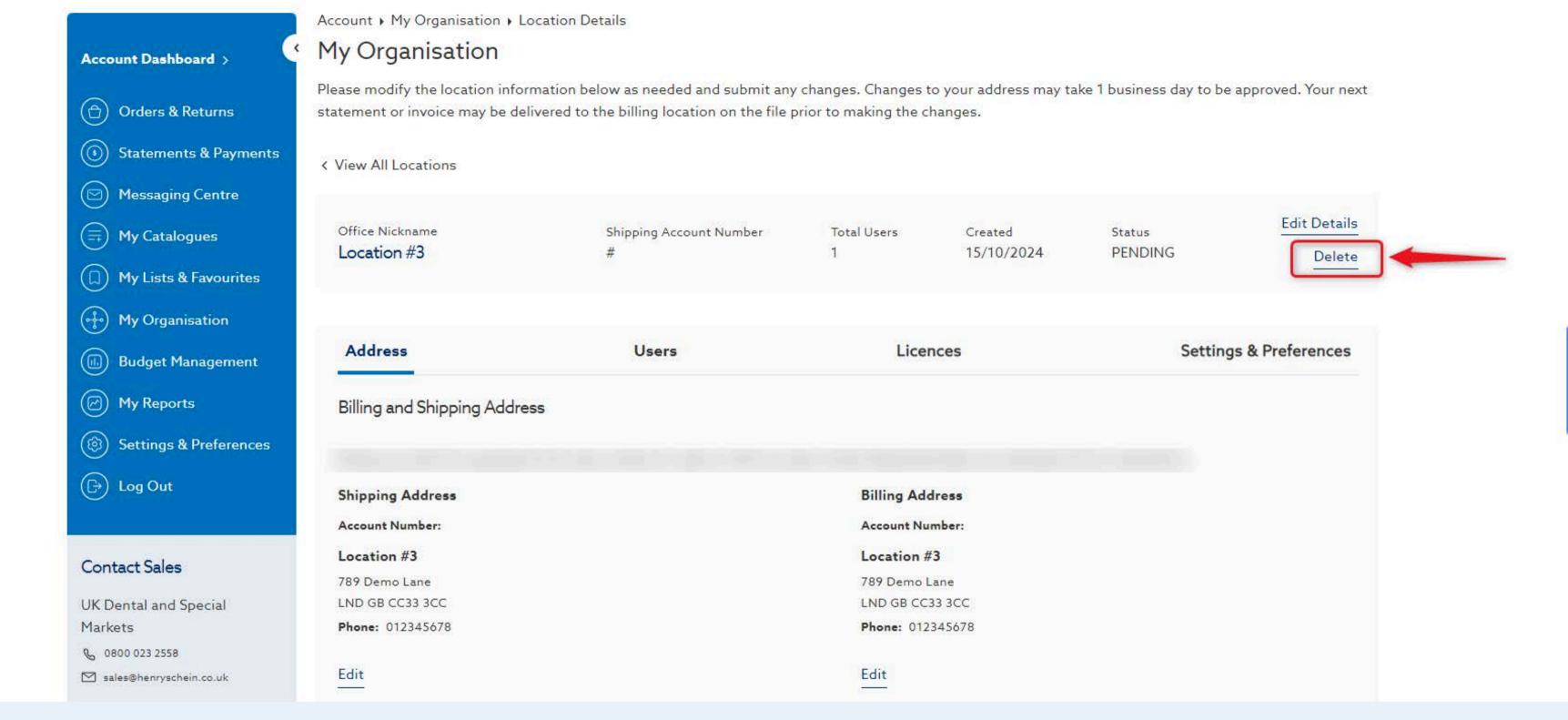
### 9. View your newly created location on the Locations tab & select View/Edit to manage location details





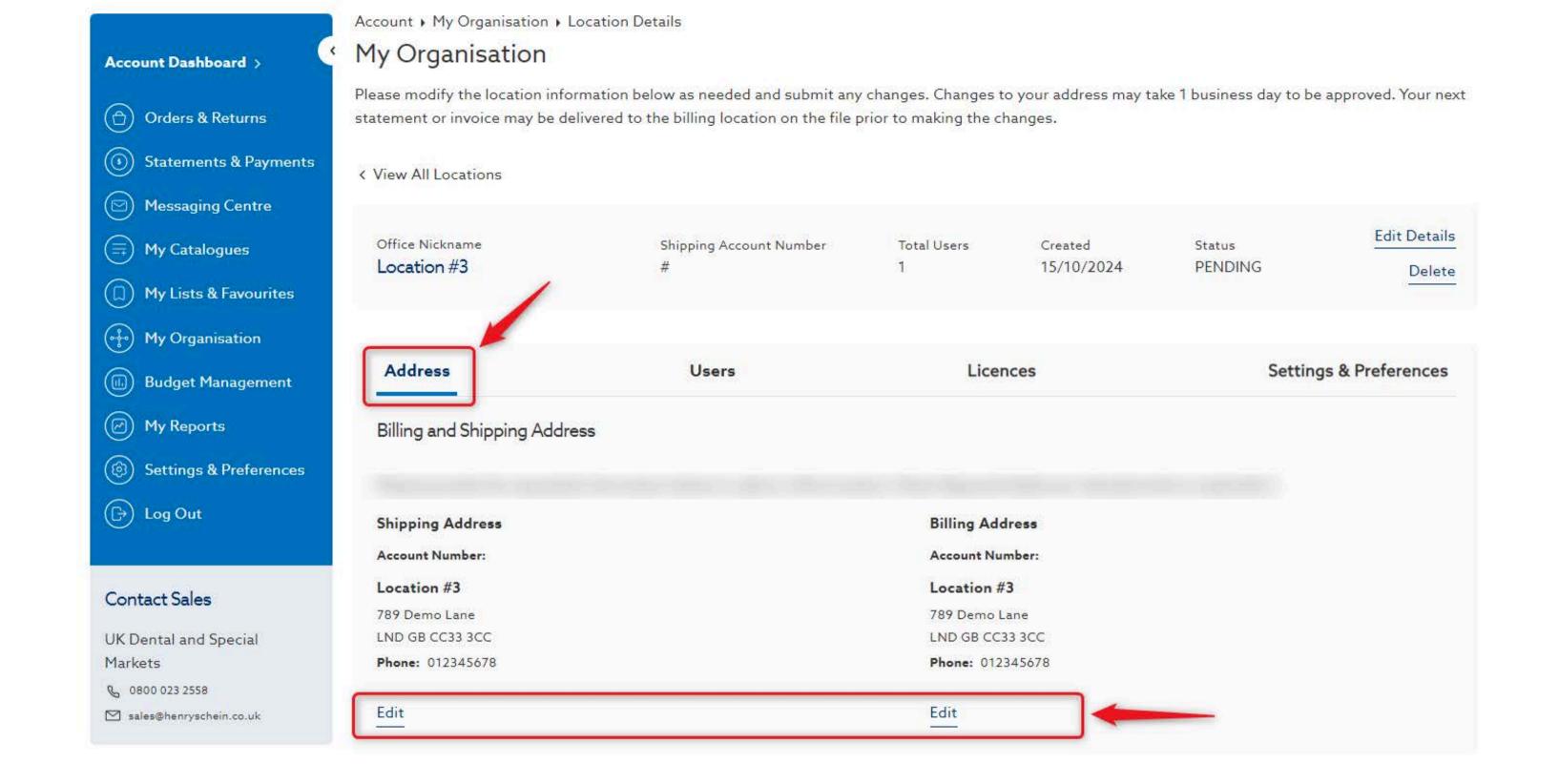
### 10. On the location details page, select Edit Details to modify your Office Nickname





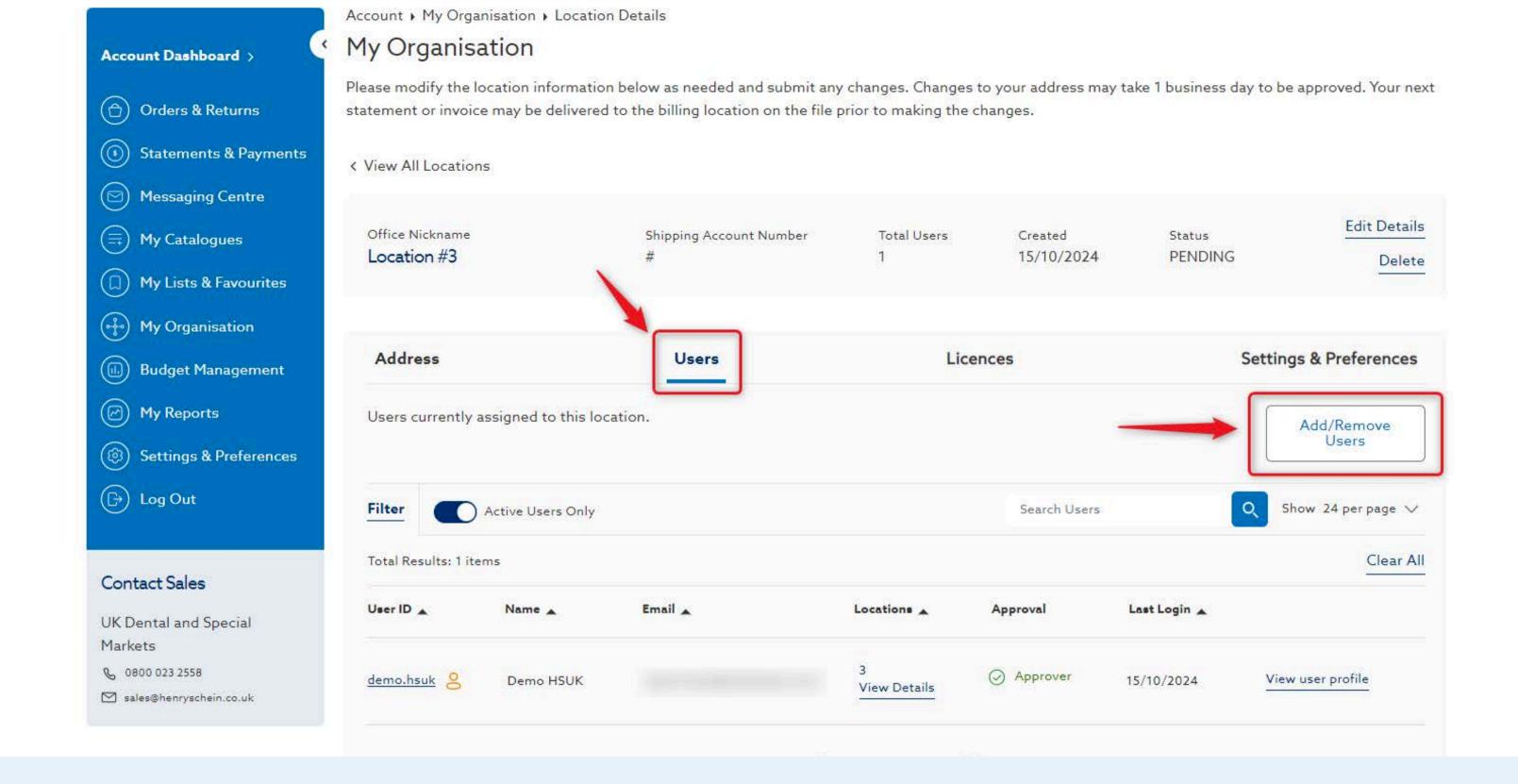
#### 11. Select Delete to remove location from your organisation



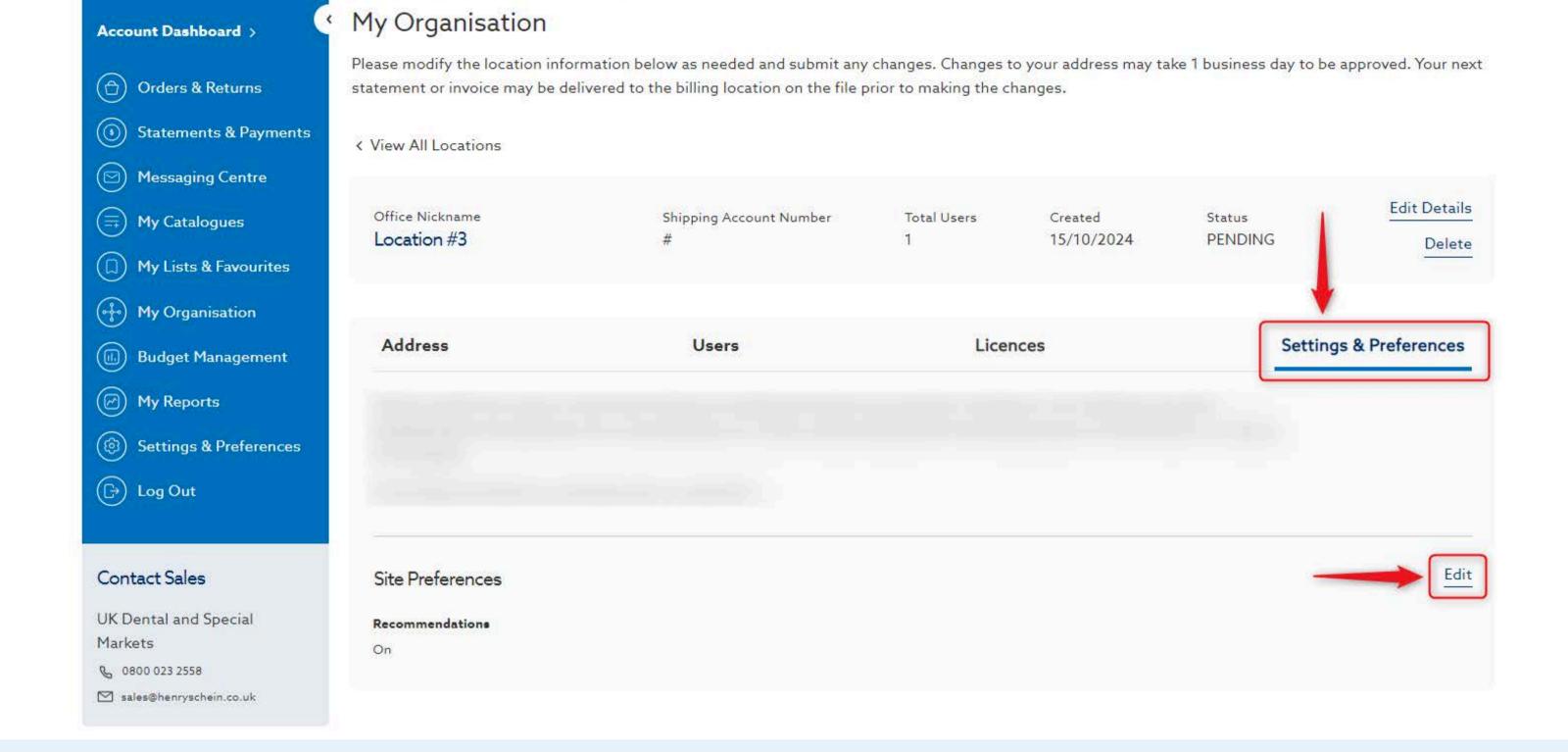


### **12.** On the Address tab, edit the **Billing & Shipping address** for your location





#### 13. On the Users tab, Add/Remove users from your location

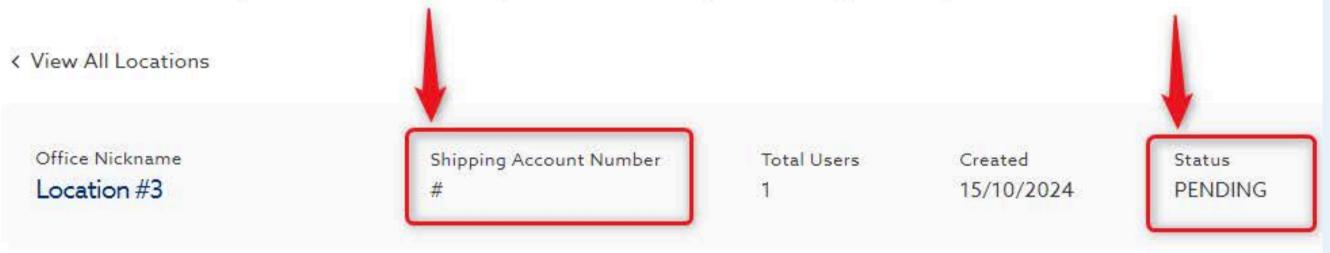


### 14. On the Settings & Preferences tab, manage site preferences at the location level

Account My Organisation Location Details

#### My Organisation

Please modify the location information below as needed and submit any changes. Changes to your address may take 1 business day to statement or invoice may be delivered to the billing location on the file prior to making the changes.



Users	Licences	Sett
ss		
	Billing Address	
	Account Number:	
	Location #3	
	789 Demo Lane	
	LND GB CC33 3CC	
	Phone: 012345678	
	Edit	
	ess	Billing Address  Account Number:  Location #3  789 Demo Lane LND GB CC33 3CC Phone: 012345678

## 15. Your location will remain in PENDING status until approved

Once approved, your shipping account number will populate and status will change to ACTIVE



### Need Help?



• Call Us (8.30am-5.30pm GMT):

Dental: 0800 028 1533

Medical: 0800 028 7228

Chat with us online

